Microsoft 365 Copilot Readiness and Value Discovery

Business challenge

Are you intrigued by the prospects that AI holds for your enterprise? Are security and privacy concerns weighing on your mind? What steps can your business take to fully leverage Copilot for Microsoft 365, ensuring its safe adoption and management?

How we help

Our team of Microsoft-certified consultants will collaborate with you to harness AI's potential in your organization, while safeguarding against unauthorized data leaks, improper data access, and other emerging technology risks.

What to expect

Workshops will cover the following:

- Grasp your current position in the M365 journey and maximize Copilot for M365 benefits with swift ROI.
- Pinpoint use cases with immediate ROI potential for Copilot licenses.
- Examine Copilot for M365 features and integration capabilities with other systems and data.

- Share Adoption & Change Management (ACM) best practices for successful Copilot deployment.
- Explore strategies to protect sensitive data and identity security, plus optimization opportunities.
- Create a customized business case presentation demonstrating Copilot's value to your organization.

To aid your Copilot optimization, we'll:

Evaluate your advancement in Microsoft 365® data security and governance, including Microsoft Purview® components such as:

- Information Protection
- Conditional Access
- Data Loss Prevention (DLP)
- Multi-Factor Authentication (MFA)
- Microsoft® Defender Email Security

- Privileged Identity Management (PIM)
- Microsoft Entra™ ID
- M365 Group Governance
- Guest Permissions

Cost

$15,000.00 CAD

Microsoft funding may be available for eligible clients.

Duration

4-6 weeks

Benefits

+ **Acquire a thorough knowledge** of the necessary preparations for Copilot for M365.

+ **Obtain practical reports** that identify data risks, security vulnerabilities, and recommended remediation strategies.

+ **Receive counsel** on best practices in governance, security, and user adoption.

+ **Learn the procedures** for optimizing your tenant to effectively manage Copilot for M365.

+ **Build assurance** that your organization is ready to securely leverage the advantages of this quickly evolving technology.

Workshop steps

We will perform the following tasks to give you real-world, actionable data from within your tenant.

- **Conduct an audit of shares and permissions** across SharePoint® Online, OneDrive® for Business, and Microsoft Teams®, highlighting shared information Copilot for M365 may have access to.
- **Report on 365 Group memberships and SharePoint Online site access** to ensure the right users and groups have access to the right data.
- **Conduct a content search** for sensitive info types to find overshared data.
- **Identify improvements** in your M365 tenant configuration according to best practices and industry standards.

Deliverables

You will receive an actionable report with the following:

- Business case presentation with ROI calculations
- Roadmap of next steps to prepare your organization for Copilot for M365, including migration and integration approaches for non-cloud data
- Recommendations on most impactful features your organization can enable within current licensing to use Copilot for M365 safely and effectively
- Anonymous org-wide and external sharing report
- Group membership and SharePoint site access report
- Tenant configuration analysis with recommendations for improvements

Why Insight for Microsoft?

Insight is in the top 1% of all Microsoft partners globally. Our 30+ year partnership, investment in a team of 6,400+ sales and delivery experts, as well as 1,500 dedicated Microsoft Modern Work professionals, demonstrates our commitment to Microsoft® technologies and maximizing value for your organization.

Global reach, local touch		
LARGEST MICROSOFT PARTNER	NATIONAL REACH	ENGAGED WORKFORCE
#1 globally	**6 cities** Montreal, Toronto, Winnipeg, Edmonton, Calgary, Vancouver	**950+** total Insight teammates across Canada
INCREDIBLE MICROSOFT EXPERTISE	DEEP TECHNICAL BENCH	AL & COPILOT INNOVATION
1,000+ Microsoft certifications in Canada alone	**300+** technical and service delivery teammates in Canada	**Canada Americas Partner of Year Award Winner**

Offerings and eligibility are continuously evolving and may have changed since the publish date of this content. Please reach out to our team with any questions.

Driving innovation with digital transformation

At Insight, we help clients enable innovation with an approach that spans people, processes, and technologies. We believe the best path to digital transformation is integrative, responsive, and proactively aligned to industry demands. Our client-focused approach delivers best-fit solutions across a scope of services, including the modern workplace, modern applications, modern infrastructures, the intelligent edge, cybersecurity, and data and AI.

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